ROBERT E. GOLDMAN

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I. <u>Profession</u> <u>Accrediting Agency or Jurisdiction</u> <u>Date of Admission</u>

File Dated: 4/6/06

Attorney Appellate Division- 2ND Dept. December 16,1959

Supreme Court-New York

II. <u>Professional Organization</u> <u>Date of Admission</u> <u>Active/Inactive</u>

Bar Association of the City of New York; County Lawyers Assn.;

Federal Bar Council

III. General professional experience:

ASST. DISTRICT ATTY, New York County 1959-1964

ASSOCIATE PROFESSOR OF LAW-New York Law School 1068- 1973

AUTHOR, "Modern Art of Cross Examination" (Prentice Hall-1993)

PRIVATE PRACTICE OF LAW, 1964 to present

Civil and criminal litigation and appeals in all state and Federal courts, admitted United

States Supreme court, Court of International Trade; U.S Tax Court

Areas: contracts, real estate, intellectual property, bankruptcy, negotiation of business transactions, trusts and estates, matrimonial, construction, l and use environmental, labor and discrimination suits.

IV. General pertinent experience:

MEDIATOR-- UNITED STATES DISTRICT COURT-SOUTHERN DISTRICT OF NEW YORK, 1998 TO PRESENT

V. Mediation training:

UNITED STATES DISTRICT COURT, MEDIATION TRAINING PROGRAM, 1999, 16 HOURS- HAVE REGULARLY ACTED AS MEDIATOR FOR COURT SINCE THAT TIME: References: George O'Malley- Program head, Maria Sciafani-Program Administrator

VI. Pertinent bankruptcy training:

Represented debtors and creditors in Chap. 11 and 7 proceedings, restructured companies pursuant to Chapter 11, litigated matters that arose in the Bankruptcy court, worked with institutions and individuals in restructuring debt and obtaining financing for reorganizations

VII. General pertinent business or legal experience: